



For Office Use

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**APPLICATION OF REFUND CLAIM FOR ADVANCE INCOME TAX  
DEDUCTED ON INTEREST – SENIOR CITIZEN  
Year of Assessment – 2023/2024**

Taxpayer Identification Number (TIN)	Name and Address

Please read the set of instructions provided overleaf before completing this form of Refund Claim.

**PART I – DESCRIPTION OF REFUND CLAIM**

Please mark (✓) appropriate cage

Period of Refund claimed		Period of Refund claimed	
1 <sup>st</sup> Quarter Ending June 30 <sup>th</sup> , 2023		3 <sup>rd</sup> Quarter Ending December 31 <sup>st</sup> , 2023	
2 <sup>nd</sup> Quarter Ending September 30 <sup>th</sup> , 2023		4 <sup>th</sup> Quarter Ending March 31 <sup>st</sup> , 2024	

Sources of Income	Cages	Income of the Relevant Quarter									
		Amount – Rs.								Cents	
Employment	10										
Business	20										
Investment – Interest Income	30										
Other Income	40										
<b>Total Income (10+20+30+40)</b>	<b>50</b>										
<b>Refund Claim - Total AIT Deducted</b>	<b>60</b>										
You are entitled to refund claim here if your total actual or expected income from the above sources for the Year of Assessment is less than Rs. 1,200,000.											
Amount of refund claimed in 1 <sup>st</sup> quarter	70										
Amount of refund claimed in 2 <sup>nd</sup> quarter	80										
Amount of refund claimed in 3 <sup>rd</sup> quarter	90										

**PART II – DESCRIPTION OF INVESTMENT (INTEREST) INCOME**

No.	Name of Financial Institution	Account Number	Gross Interest (Rs.)	AIT Deducted (Rs.)
1				
2				
3				
4				
5				
6				
<b>Total</b>				

